

**Mary Lou D. Ortiz** Chief Financial Officer and Vice Chancellor Division of Finance and Administration 455 Aldrich Hall, Irvine, CA 92697-1025

January 28, 2025

## DEANS VICE CHANCELLORS VICE PROVOSTS ASSOCIATE CHANCELLORS CHAIR, ACADEMIC SENATE EXECUTIVE DIRECTOR, APPLIED INNOVATION UNIVERSITY LIBRARIAN

## RE: <u>Composite Benefit Rates (CBR)</u>

This is an annual notice regarding updated Composite Benefit Rates (CBR) for budget planning and projections. UCOP has recalculated CBRs for fiscal year 2025-26. While these new rates are pending federal approval, we are sharing them now to help you prepare more accurate budgets.

FY26 CBR Categories	FY 26 CBR
Faculty	36.4%
HComp-MSPPhys2-LawFac-Nurse-Police	30.5%
Post Docs	21.4%
Other Academic & Staff Exempt	46.3%
Staff Non-Exempt & Food/Custodian/Grounds/BMW	52.1%
For Employees with Less than Full Benefits and Students	
Faculty Summer Salary	10.4%
Limited Benefit Eligibility	2.5%

Please forward these rates to faculty members and staff who develop contract and grant proposals, so they can begin using them immediately.

For additional information and FAQs, please visit the Composite Benefit Rate section on the Accounting & Fiscal Services website (<u>https://www.accounting.uci.edu/cost-analysis/composite-benefit-rates.php</u>). The CBR page will be updated regularly as new information becomes available.

If you have questions please contact David Shim, Associate Director, Cost Accounting, in Accounting & Fiscal Services.

Sincerely,

DocuSigned by: 2-1-03

Mary Lou D. Ortiz Chief Financial Officer and Vice Chancellor

Cc: Chancellor Gillman Provost and Executive Vice Chancellor Stern Associate Chancellor and Chief of Staff Walton Associate Provost and Chief of Staff Brigman Assistant/Associate Deans Assistant/Associate Vice Chancellors Director, Intercollegiate Athletics Financial Officers